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DEFENSE LOGISTICS AGENCY

Established 1961



Defense Enterprise Data Standards Office (DEDSO) Supply Summit Breakout Session

Dr. Gail Fuller, Tonja Carter, Alexa Ferrari, and Jessica Gratkowski
Thursday 3 April 2026, 0930-1200



THE NATION'S LOGISTICS COMBAT SUPPORT AGENCY

UNCLASSIFIED

WARFIGHTER ALWAYS

PEOPLE ★ PRECISION ★ POSTURE ★ PARTNERSHIPS



Agenda

DEDSO Supply Summit Breakout Session

Time	Duration	Topic	Speaker
0930-0940	10	Welcome, Overview, and DEDSO Supply Introductions	Dr. Gail Fuller
0940-0950	10	Working Group Strategy	Dr. Gail Fuller
0950-1030	40	Transaction Discussion	Tonja Carter, Alexa Ferrari
1030-1040	10	Break	
1040-1115	35	Turn-In Receipt Acknowledgement	Tonja Carter
1115-1150	35	Receipt Revisions	Jessica Gratkowski
1150-1200	10	Closing Comments/Action Items	Dr. Gail Fuller

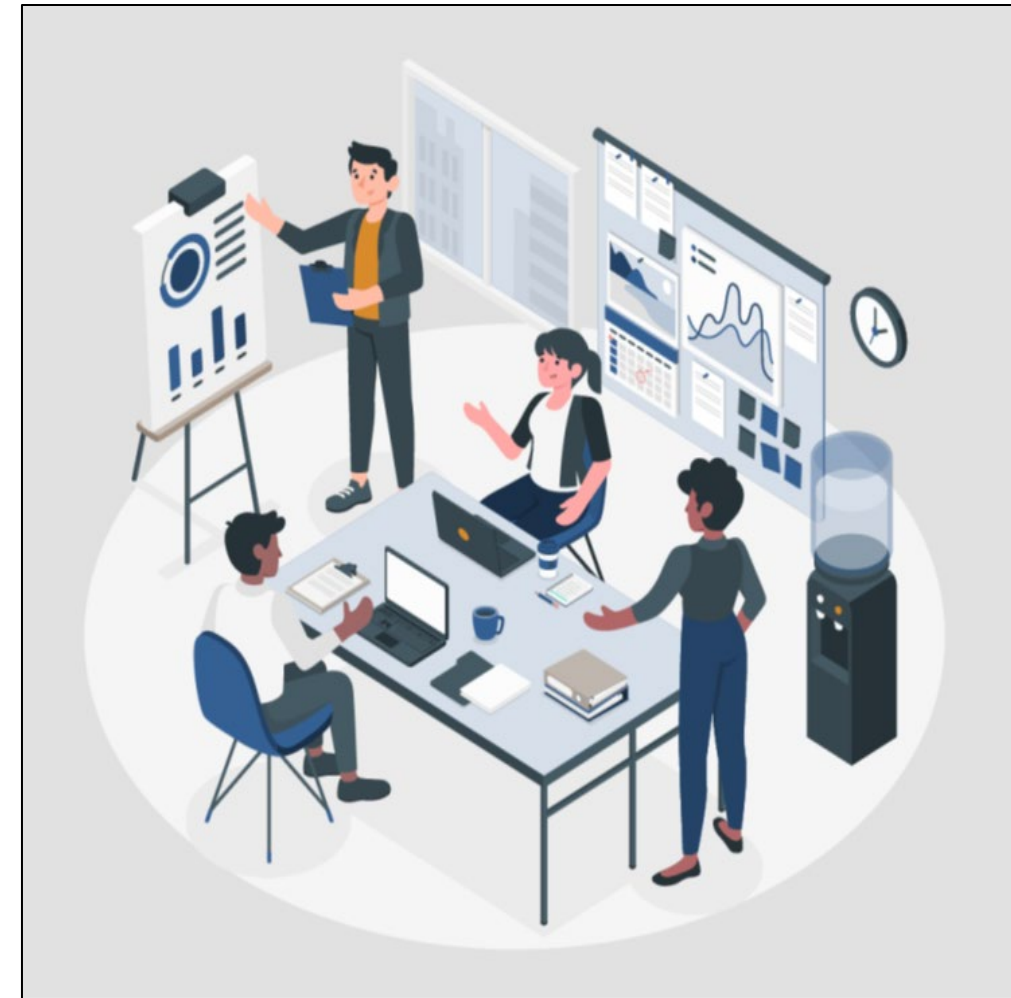


MISSION

The Defense Enterprise Data Standards Office (DEDSO) develops, publishes, and maintains interoperable data standards for logistics business systems to facilitate auditability and support the reform initiatives of the DoD and trading partners.

VISION

To deliver processes and quality data standards that exemplify accuracy, conformity, consistency, and integrity to our logistics community.





Structure

- Participative Forum
- Agenda Focused
- Gather Feedback on Issues
- Share Concepts
- Every other week (Bi-weekly)

PDC Reviews

- Pipeline Updates
- Elevate New Requirements
- Adjudicate Comments

Approved DLMS Change (ADC) Implementation

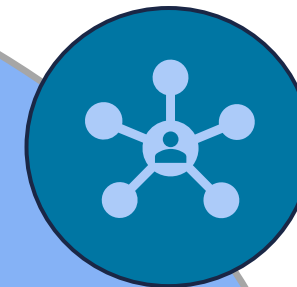
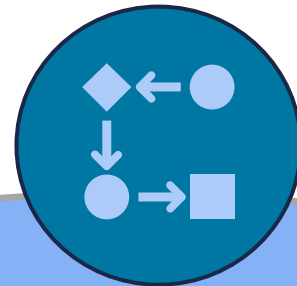
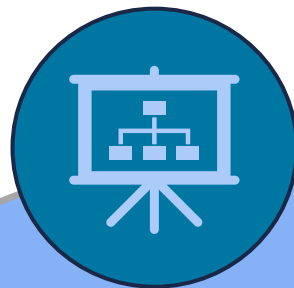
- Status Updates on System Programming to ADCs

Communication

- Virtual Microsoft Teams Meetings

Collaboration

- Post to Microsoft Teams
- Document Sharing



Supply Working Group



Transactions Discussion



Transaction Discussion

Logistics Data Gateway (LDG)

- Bottom Line Up Front (BLUF): DEDSO is looking to discuss the below transactions and processes with the Components.

IC	Title	Number of Transactions
830W	War Reserve Materiel	Zero received in 2026
867I	Issue	187K+

Source: LDG
As of Jan 2026



DLMS 830W – War Reserve Materiel Policy and Overview

Current Policy

- DLM 4000.25, Volume (Vol.) 1 defines the following:
 - WAR MATERIEL REQUIREMENT (WMR).
The quantity of an item required to equip and support the approved forces specified in the current Secretary of Defense (SecDef) guidance through the period prescribed for war materiel planning purposes.
- DLM 4000.25 Vol. 2, Chapter 3: War Materiel Requirements And Simulated Mobilization Exercises
 - The DoD Components shall send WMR data to reach Integrated Materiel Managers (IMM) by 15 February of each year and shall submit corrections and/or changes as required. Do not submit zero quantity requirements.
- DoD Instruction 3110.06, War Reserve Materiel Policy
- WRM. Mission-essential secondary items, principal and end items, and munitions sufficient to attain and sustain operational objectives in scenarios authorized in the SecDef Guidance for Employment of the Force (GEF) and the Joint Strategic Capabilities Plan scenarios.

Discussion Points

- The Defense Logistics Management Standards (DLMS) WMR Transaction provides the functionality of Military Standard Transaction Reporting and Accountability Procedures legacy Document Identifier Codes (DICs) DMA, DMB, DMC, DMD, and DME.
 - DIC DMS, Recurring U.S. Other WMR Data
 - DIC DMB, Nonrecurring U.S. Other WMR Data
 - DIC DMC, Nonrecurring Allies Other WMR Data
 - DIC DMD, WMR Forecasted Return Data
 - DIC DME, WMR Visibility Data
- Acquire and maintain, in peacetime, war materiel inventories sufficient to attain and sustain strategic objectives, as prescribed in the SecDef GEF.



DLMS 830W – War Reserve Materiel

Questions and Open Discussion

- How are Components supporting WRM?
- Are the Global Pre-positioned Materiel Capabilities Working Group oversight committees occurring?
- Is the Defense Logistics Agency (DLA), per the 3110.06, coordinating with Military Departments to contract, stock, and perform storage and distribution functions?
- How are WRM requirements and data provided to IMMs?
- Drawdown stocks – any concerns?
- To maximize existing funds, are Services minimizing WRM requirements with alternative sources such as:
 - Stock on hand
 - Industrial base programs
 - Support agreements
- **Open Discussion**



Status on Transaction/DLM Policy

- Chapter 4 – Requisitioning
 - C4.7.18.2. To establish assets controlled by the DLA ICP under the MOA, the DoD Component may initiate an ‘in-place’ sale.
 - “...ICP internally produces and posts the DLMS 940R, Materiel Release, and uses a DLMS 867I, Issue (DoD Activities), to drop and a DLMS 527R, Materiel Receipt –post assets to the DLA ICP inventory record under Component-ownership...”
 - Expected Transaction Flow:
 - 940R > 867I > 945A > 856S

Discussion Points Summit

- DEDSO Working Group concluded:
 - U.S. Air Force (USAF) utilizes 867I to decrement inventory from history.
 - U.S. Army (USA) utilizes outbound 867I transactions versus Inbound from other systems.
 - DLA uses the 867I to issue stock from an Industrial Product-Support Vendor location; the vendor consumes stock on behalf of a service then decrements DLA stock.
 - 867I transactions are exiting WMS for U.S. Navy (USN) customers and decrementing balances on the Navy Enterprise Resource Planning side.
 - U.S. Marine Corps (USMC) – TBD



DLMS 867I - Issue Questions and Open Discussion

Questions and Open Discussion

- After multiple Working Group sessions and one-off conversations, each Component seems to be using the transaction differently.
 - Possible DLM cleanup with the rewrite.
 - Transaction is part of the End of Day (DZH) processing – can this logic be removed if not needed?
- DODM 4140_Volume 5
 - Confirm all issues of materiel from storage activities, including issues from receipts, to the total item property **record as rapidly as is technically possible through electronic communications.** Before shipping, send receiving storage activities a shipment status of all issues of materiel through the use of the appropriate transactions, as defined by Reference (I).
- Open Discussions



10-Minute Break



Turn-In Receipt Acknowledgment



Current Policy and ADCs

- Policies that govern DLA Disposition Services are:
 - DoDM 4160.21 Vol. 1-4
 - DLM 4000.25, Vol. 2, Chapter 16
- Specific to the Turn-In Receipt Acknowledgment (TRA)
 - ADC 1111
 - ADC 1244B

Discussion Points

- The TRA was created August 2014.
- The TRA is not a balance-affecting transaction.
- TRA is only used by DLA Disposition Services, sent to the Department of Defense Activity Address Code submitting materiel to Disposition Services.

WHY YOU CARE:

- This transaction *systemically* supports all Components as soon as Disposition Services Warehousing system completes a receipt.
- The TRA transaction is sent from the Warehousing system, allowing Components who have implemented ADC 1111 to close *your* property book.
- Omits the manual, and often latent, process of electronic Document Services (eDOCS) and/or relying on being a recipient of a mailed hard copy 1348-1A, which is costly and inefficient.
- To date, and from the recent Disposition Services Working Group, it seems USMC are the current customer.



- Has ADC 1111 been implemented?
- How many Components send material to DLA Disposition Services?
- Generally, how much latency is there for notification to close property books?
- How many Components rely on scanned copies of 1348s using eDOCS or wait on mail receipt?
- How often do Components send systemic DLMS 856S data to Disposition Services?
- How often do Components use the web-based Electronic Turn-in Document (ETID)?
- If using ETID, why?
- From Disposition Services face-to-face, is there a need for the TRA to include the Transportation Control Number (TCN). Discussions were that the assumption for TCN on the TRA is to capture shipment to receipt metrics?
- Open Discussion



PDC 1516, 527R Materiel Receipt Revisions Discussion



PDC 1516, 527R Materiel Receipt Revisions

- **Intent:** Establish clear guidelines in the Defense Logistics Manual (DLM) 4000.25 Vol. 2 policy 527R Materiel Receipt, as there are financial and operational impacts.
 - Initial 527R
 - Canceled/Reversed 527R with negative quantity
 - Revised 527R
- **Policy:** No direct policy on receipt revisions; policy on finance and recording materiel correctly.
 - DoD 7000.14-R Financial Management Regulation (FMR)
 - DoDM 4140.01-V5
 - DoDI 5010.40, DoD Enterprise Risk Management and Risk Management and Internal Control Program
- **Lessons Learned:**
 - Electronic Data Interchange must contain the reason the revision occurred to make the financial data reliable and support the audit trail.
 - Effects on unliquidated obligations, journal vouchers, contract closeout.



PDC 1516 527R Materiel Receipt Revisions

Systems Capability – 527R Receipt Revision

	USAF	USA	DLA	USN	USMC
DLA is the receiving activity. Can the Component systems accept receipt revision?	✓	✓	✓	✓	?
Military Services is the receiving activity. Can the Component systems perform a receipt revision?	✓	✓	N/A	✓	?
Using Reason for Reversal Code (2/LQ01/130)	X	X	X	X	?

- Revisions versus Reversals:
 - **Revision:** Involves **three** transactions.
 - **Reversal:** Involve **two** transactions.
- Standard policy and DLMS 527R IC

